

What Makes Caymus Equity Different?

Partner with Management

We build a collaborative partnership with the senior executives in every investment.

Partnering with the right management team is essential to investing successfully. The cornerstone of our investment philosophy is to make investments in partnership with strong, proven, and committed management teams, to assist in building excellent companies. We seek to partner with entrepreneurial management teams that we believe to have similar values and work with a compelling business strategy and a well-developed framework for implementing that strategy.

Consistent Lower Middle Market Focus

We focus on excellent companies with attractive growth opportunities.

The lower middle market presents a broad and diverse universe of opportunity for investment success by combining skills and experiences with investment opportunity. Many companies in this sector possess the potential for rapid growth, but lack the resources, capital, and strategic guidance needed to realize their full potential. We provide capital, expertise, and relationships to help lower middle market companies achieve their potential. In addition, substantially all of our investing and operating experience has been focused on the lower middle market. We are an operationally driven private equity firm which works in collaboration with our management partners to understand a company's potential and provide strategic support to enable it to maximize its growth potential.

Valuable Operating Experience

Our professionals have operating experience that provides insight and guidance.

With over 40 years of successful operating experience in the lower middle market, we have established a reputation as responsible investors that provide consistent guidance and support to drive growth. Having founded and operated numerous businesses, we leverage our experiences to help our companies achieve their growth potential. Adding value beyond simply providing capital is a guiding principle for Caymus Equity as an investment partner.

Conservative Capital Structures

Our investments begin with conservative capital structures which maximize flexibility.

We believe in conservative capital structures to provide executives with the flexibility to manage their businesses through strong and weak economic cycles. In addition, we support management's need to make investments in infrastructure and operational improvements. Flexible capital structures give them that ability. We also give companies the ability and flexibility to accelerate growth organically or through strategic acquisitions.

Our capital structures also increase our ability to close transactions. Given the nature of today's capital markets, we developed a track record of successfully closing numerous investments in volatile markets.